

Fill in this information to identify the caseDebtor name Gaetano Enterprises, LLCUnited States Bankruptcy Court for the: WESTERN DISTRICT OF TEXASCase number 19-10115
(if known)☒ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets -- Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand\$500.00**3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1. <u>Chase checking account</u>	<u>Checking account</u>	<u>8 1 9 8</u>	<u>\$4,100.00</u>
3.2. <u>Chase savings account</u>	<u>Savings account</u>	<u>7 4 0 4</u>	<u>\$36.00</u>
3.3. <u>Horizon Bank checking account</u>	<u>Checking account</u>	<u>1 3 0 1</u>	<u>\$5,279.37</u>

4. Other cash equivalents (Identify all)

Name of institution (bank or brokerage firm)

4.1. Cash in Restaurant at Time of Filing\$341.00**5. Total of Part 1**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$10,256.37**Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.
☒ Yes. Fill in the information below.

Debtor Gaetano Enterprises, LLC
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Current value of
debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1. The Shops @ Volente \$4,750.00

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$4,750.00

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- ☐ No. Go to Part 4.
☒ Yes. Fill in the information below.

Current value of
debtor's interest

11. Accounts receivable

11a. 90 days old or less: \$23,870.00 — \$0.00 = → \$23,870.00
face amount doubtful or uncollectible accounts

11b. Over 90 days old: \$0.00 — \$0.00 = → \$0.00
face amount doubtful or uncollectible accounts

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$23,870.00

Part 4: Investments

13. Does the debtor own any investments?

- ☒ No. Go to Part 5.
☐ Yes. Fill in the information below.

Valuation method
used for current value

Current value of
debtor's interest

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity: % of ownership:

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$0.00

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☐ No. Go to Part 6.
☒ Yes. Fill in the information below.

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General description	Date of the last physical inventory MM/DD/YYYY	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
20. Work in progress				
21. Finished goods, including goods held for resale				
22. Other inventory or supplies				
Produce, Flour, Canned goods, Paper goods, beverages		\$3,000.00	Cost	\$10,500.00
23. Total of Part 5				\$10,500.00
Add lines 19 through 22. Copy the total to line 84.				
24. Is any of the property listed in Part 5 perishable?				
<input type="checkbox"/> No				
<input checked="" type="checkbox"/> Yes				
25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?				
<input type="checkbox"/> No				
<input checked="" type="checkbox"/> Yes. Book value <u>\$3,000.00</u> Valuation method <u>Cost</u> Current value <u>\$10,500.00</u>				
26. Has any of the property listed in Part 5 been appraised by a professional within the last year?				
<input checked="" type="checkbox"/> No				
<input type="checkbox"/> Yes				

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming or fishing-related assets (other than titled motor vehicles and land)?

☒ No. Go to Part 7.

☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops--either planted or harvested			
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish			
30. Farm machinery and equipment (Other than titled motor vehicles)			
31. Farm and fishing supplies, chemicals, and feed			
32. Other farming and fishing-related property not already listed in Part 6			
33. Total of Part 6.			\$0.00
Add lines 28 through 32. Copy the total to line 85.			
34. Is the debtor a member of an agricultural cooperative?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes. Is any of the debtor's property stored at the cooperative?			
<input type="checkbox"/> No			
<input type="checkbox"/> Yes			
35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes. Book value _____ Valuation method _____ Current value _____			
36. Is a depreciation schedule available for any of the property listed in Part 6?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes			

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37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
40. Office fixtures			
<u>Office Equipment</u>	<u>\$116,725.00</u>		<u>\$116,725.00</u>
41. Office equipment, including all computer equipment and communication systems equipment and software			
42. Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
43. Total of Part 7. Add lines 39 through 42. Copy the total to line 86.			<u>\$116,725.00</u>

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☐ No
☒ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.
☒ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
49. Aircraft and accessories			
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
<u>Restaurant Equipment</u>			<u>\$77,726.00</u>
<u>Chairs</u>			<u>\$11,372.00</u>
51. Total of Part 8. Add lines 47 through 50. Copy the total to line 87.			<u>\$89,098.00</u>

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52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☐ No
☒ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 9: Real property

54. Does the debtor own or lease any real property?

- ☐ No. Go to Part 10.
☒ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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55.1. 154 W. Austin St.
Gididngs, TX

<u>154 W. Austin St., Gididngs, TX</u>	<u>Fee simple</u>	<u>\$59,363.00</u>		<u>\$66,070.00</u>
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55.2. 11416 N. FM 620
Austin, TX 78726

<u>11416 N. FM 620</u>	<u>Lease</u>			<u>Unknown</u>
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56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$66,070.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☒ No
☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 10: Intangibles and Intellectual Property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☐ No. Go to Part 11.
☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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60. Patents, copyrights, trademarks, and trade secrets

<u>Saccone's Pizza and Subs</u>	<u>Unknown</u>		<u>Unknown</u>
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61. Internet domain names and websites

<u>www.saccones.com/</u>			<u>Unknown</u>
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62. Licenses, franchises, and royalties

TABC License

Unknown

Unknown

63. Customer lists, mailing lists, or other compilations

64. Other intangibles, or intellectual property

65. Goodwill

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$0.00

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

☒ No

☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

☒ No

☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

☒ No

☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☐ No. Go to Part 12.

☒ Yes. Fill in the information below.

71. Notes receivable

Current value of
debtor's interest

Description (include name of obligor)

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

Funds being held by IRS (NOL's for 2017)

Tax year 2015

\$2,039.00

Funds being held by IRS (NOL's for 2015)

Tax year 2015

\$7,000.00

73. Interests in insurance policies or annuities

Liability insurance policy (including non-owner auto operator)

Unknown

Life Insurance policy on Philip Saccone

\$9,500.00

74. Causes of action against third parties (whether or not a lawsuit has been filed)

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

76. Trusts, equitable or future interests in property

77. Other property of any kind not already listed *Examples:* Season tickets, country club membership

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$18,539.00

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

☒ No

☐ Yes

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Name

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Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	<u>\$10,256.37</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$4,750.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$23,870.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$10,500.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$116,725.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$89,098.00</u>	
88. Real property. <i>Copy line 56, Part 9.....</i> →		<div><u>\$66,070.00</u></div>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	<u>+ \$18,539.00</u>	
91. Total. Add lines 80 through 90 for each column. 91a.	<div><u>\$273,738.37</u></div>	<div><u>\$66,070.00</u></div>
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.....		<div><u>\$339,808.37</u></div>

Fill in this information to identify the case:

Debtor name Gaetano Enterprises, LLC

United States Bankruptcy Court for the: WESTERN DISTRICT OF TEXAS

Case number (if known) 19-10115

☒ Check if this is an amended filing

Official Form 206D**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims**2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.**

Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
--	--

2.1	Creditor's name	Describe debtor's property that is subject to a lien	Amount of claim Do not deduct the value of collateral.	Value of collateral that supports this claim
	Arrowhead Bank	Real Property Owned by Principal	\$83,849.70	\$422,000.00
	Creditor's mailing address	Describe the lien		
	<u>108 W. Sandstone</u>	<u>Agreement</u>		
		Is the creditor an insider or related party?		
	<u>Llano TX 78643</u>	<input checked="" type="checkbox"/> No		
	Creditor's email address, if known	<input type="checkbox"/> Yes		
		Is anyone else liable on this claim?		
	Date debt was incurred <u>2007</u>	<input type="checkbox"/> No		
	Last 4 digits of account number <u>4 2 3 6</u>	<input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is:		
	<input checked="" type="checkbox"/> No	Check all that apply.		
	<input type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority.	<input type="checkbox"/> Contingent		
		<input type="checkbox"/> Unliquidated		
		<input type="checkbox"/> Disputed		

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.\$269,855.52

Part 1: Additional Page

Column A
Amount of claim
Do not deduct the
value of collateral.

Column B
Value of collateral
that supports
this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.2

Creditor's name
Arrowhead Bank

Describe debtor's property that is
subject to a lien

\$87,263.28\$77,726.00

Creditor's mailing address
108 W. Sandstone

Blanket Lien

Describe the lien

Security for Business Loan / Agreement

Llano TX 78643

Is the creditor an insider or related party?

☒ No
☐ Yes

Creditor's email address, if known

Is anyone else liable on this claim?

☐ No
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Date debt was incurred

Last 4 digits of account
number

0 3 6 5

As of the petition filing date, the claim is:
Check all that apply.

☐ Contingent
☐ Unliquidated
☐ Disputed

Do multiple creditors have an interest in
the same property?

☐ No
☒ Yes. Have you already specified the
relative priority?

☒ No. Specify each creditor, including this
creditor, and its relative priority.

1) Arrowhead Bank; 2)
Arrowhead Bank; 3) Celtic Bank;
4) On Deck Capital; 5) WBCMT
2006-C29 RR620 North, LLC.

☐ Yes. The relative priority of creditors is
specified on lines

2.3

Creditor's name
Celtic Bank

Describe debtor's property that is
subject to a lien

\$46,556.00\$0.00

Creditor's mailing address
dba Kabbage, Inc.

receivables

Describe the lien

Line of Credit / Agreement

268 State St. #300

Is the creditor an insider or related party?

☒ No
☐ Yes

Salt Lake City UT 84111

Creditor's email address, if known

Is anyone else liable on this claim?

☐ No
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Date debt was incurred 01/2019

Last 4 digits of account
number

3 2 3 3

As of the petition filing date, the claim is:
Check all that apply.

☐ Contingent
☐ Unliquidated
☐ Disputed

Do multiple creditors have an interest in
the same property?

☒ No
☐ Yes. Have you already specified the
relative priority?

☐ No. Specify each creditor, including this
creditor, and its relative priority.

☐ Yes. The relative priority of creditors is
specified on lines

Part 1: Additional Page

Column A
Amount of claim
Do not deduct the
value of collateral.

Column B
Value of collateral
that supports
this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.4	Creditor's name <u>Lee County</u> Creditor's mailing address <hr/> <hr/> <hr/> Creditor's email address, if known <hr/> Date debt was incurred <hr/> Last 4 digits of account number <hr/> Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien <u>Property</u> Describe the lien <u>Ad Valorem Taxes (real prop) / Statutory Lien</u> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	<u>\$1,717.15</u> <u>\$0.00</u>
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2.5	Creditor's name <u>On Deck Capital</u> Creditor's mailing address <u>1400 Broadway</u> <hr/> <hr/> <u>New York NY 10018</u> Creditor's email address, if known <hr/> Date debt was incurred <u>3/2017</u> Last 4 digits of account number <u>4 4 7 4</u> Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.2</u>	Describe debtor's property that is subject to a lien <u>Receivables</u> Describe the lien <u>Blanket Lien</u> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$13,603.80</u> <u>\$77,726.00</u>
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Column A	Column B
Amount of claim	Value of collateral
Do not deduct the value of collateral.	that supports this claim

2.6

\$0.00

\$0.00 .

2.7

\$36,865.59

\$77,726.00

page 4

Debtor Gaetano Enterprises, LLCCase number (if known) 19-10115**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
<u>Jennifer Wertz</u>	Line <u>2.7</u>	<u> </u>
<u>Jackson Walker</u>		
<u>100 Congress Ave., Ste. 1100</u>		
<u>Austin TX 78701</u>		
<u>Robert Reeb</u>	Line <u>2.7</u>	<u> </u>
<u>Jackson Walker</u>		
<u>777 Main Street, Suite 2100</u>		
<u>Ft. Worth TX 76102</u>		

Fill in this information to identify the case:

Debtor Gaetano Enterprises, LLC

United States Bankruptcy Court for the: WESTERN DISTRICT OF TEXAS

Case number 19-10115
(if known)

☒ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.
☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or part.
If more space is needed for priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim	Priority amount
<u>\$4,148.00</u>	<u>\$4,148.00</u>

2.1 Priority creditor's name and mailing addressTexas ComptrollerRevenue Acct Division - BankruptcyP.O. Box 13528 Capitol Station

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Austin TX 78711

Basis for the claim:

Sales Tax

Date or dates debt was incurred

January 2019

Is the claim subject to offset?

Last 4 digits of account number

- ☒ No
☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)(8)

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If more space is needed for nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.1</div> Nonpriority creditor's name and mailing address <u>AlSCO Linens</u> <u>449 Vista Ridge Drive</u> <u>Kyle TX 78640</u> Date or dates debt was incurred <u>12/2018</u> Last 4 digits of account number <u>9 6 3 0</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Linens</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$428.77</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.2</div> Nonpriority creditor's name and mailing address <u>American Express</u> <u>PO Box 981535</u> <u>El Paso TX 79998-1535</u> Date or dates debt was incurred <u>05/2018</u> Last 4 digits of account number <u>3 0 0 0</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit Card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$23,979.39</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.3</div> Nonpriority creditor's name and mailing address <u>American Express Bank, FSB</u> <u>4315 South 2700 West</u> <u>Salt Lake City UT 84184</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$0.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.4</div> Nonpriority creditor's name and mailing address <u>Austin Provisions, Ltd.</u> <u>15901 Earl Bradford Ct.</u> <u>Pflugerville TX 78660</u> Date or dates debt was incurred <u>12/2018</u> Last 4 digits of account number <u>8 6 2 0</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$472.24</u>

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.5	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$351.98</u>
	<u>Big Red/ 7Up of South Texas</u>	<input type="checkbox"/> Contingent	
	<u>2120 Grand Ave. Pkwy</u>	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
	<u>Austin TX 78728</u>	<u>Goods</u>	
	Date or dates debt was incurred <u>12/2018</u>	Is the claim subject to offset?	
	Last 4 digits of account number <u>3 0 5 7</u>	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	
3.6	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$9,897.78</u>
	<u>Capital One Spark Business</u>	<input type="checkbox"/> Contingent	
	<u>PO Box 30285</u>	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
	<u>Salt Lake City UT 84130-0285</u>	<u>credit card</u>	
	Date or dates debt was incurred <u>10/2016</u>	Is the claim subject to offset?	
	Last 4 digits of account number <u>1 6 4 0</u>	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	
3.7	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$1,068.55</u>
	<u>Cawoods Wholesale Produce, Inc.</u>	<input type="checkbox"/> Contingent	
	<u>2311 W. Rundberg Lane #120</u>	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
	<u>Austin TX 78758</u>	<u>Goods</u>	
	Date or dates debt was incurred <u>12/2018</u>	Is the claim subject to offset?	
	Last 4 digits of account number <u>1 2 0 0</u>	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	
3.8	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$10,845.19</u>
	<u>CITI Cards</u>	<input type="checkbox"/> Contingent	
	<u>PO Box 790046</u>	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
	<u>St. Louis MO 63179-0617</u>	<u>Credit Card</u>	
	Date or dates debt was incurred <u>12/2017</u>	Is the claim subject to offset?	
	Last 4 digits of account number <u>0 4 9 5</u>	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.9	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$315.00</u>
	<u>Eby Law Firm</u>	<input type="checkbox"/> Contingent	
	<u>302 N. Lampasas St.</u>	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
	<u>Round Rock TX 78664</u>	<u>Services</u>	
	Date or dates debt was incurred <u>01/2019</u>	Is the claim subject to offset?	
	Last 4 digits of account number <u>1 9 5 7</u>	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	
3.10	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$12,497.35</u>
	<u>Lisanti Foodservice of Texas, LLC</u>	<input type="checkbox"/> Contingent	
	<u>2010 Lakeside Parkway</u>	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
	<u>Flower Mound TX 75028</u>	<u>Goods</u>	
	Date or dates debt was incurred <u>12/2018</u>	Is the claim subject to offset?	
	Last 4 digits of account number <u>0 2 5 5</u>	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	
3.11	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$1,110.00</u>
	<u>Liturgical Publications</u>	<input type="checkbox"/> Contingent	
	<u>2875 South James Dr.</u>	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
	<u>New Berlin WI 53151</u>	<u>Services</u>	
	Date or dates debt was incurred <u>12/3/18</u>	Is the claim subject to offset?	
	Last 4 digits of account number <u>0 0 1 8</u>	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	
3.12	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$100.00</u>
	<u>Lupton Backflow Testing & Repair, LLC</u>	<input type="checkbox"/> Contingent	
	<u>PO Box 1779</u>	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
	<u>Kyle TX 78640</u>	<u>Services</u>	
	Date or dates debt was incurred <u>3/2017</u>	Is the claim subject to offset?	
	Last 4 digits of account number <u>4 3 7 4</u>	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.13	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$30,000.00</u>
	<u>Phillip J. Saccone, Sr.</u>	<input type="checkbox"/> Contingent	
	<u>3741 Derby Lane</u>	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
	<u>Round Rock TX 78681</u>	<u>Loan</u>	
	Date or dates debt was incurred <u>1/22/18</u>	Is the claim subject to offset?	
	Last 4 digits of account number <u> </u>	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	
3.14	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$129.38</u>
	<u>SOS Liquid Waste</u>	<input type="checkbox"/> Contingent	
	<u>P.O. Box 201480</u>	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
	<u>San Antonio TX 78220-8480</u>	<u>Liquid Waste Services</u>	
	Date or dates debt was incurred <u>12/31/18</u>	Is the claim subject to offset?	
	Last 4 digits of account number <u>5 8 4 1</u>	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	
3.15	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$320.52</u>
	<u>Spectrum Business</u>	<input type="checkbox"/> Contingent	
	<u>PO Box 460849</u>	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
	<u>San Antonio TX 78246</u>	<u>Services</u>	
	Date or dates debt was incurred <u>12/2018</u>	Is the claim subject to offset?	
	Last 4 digits of account number <u>2 6 7 2</u>	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	
3.16	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$34,500.00</u>
	<u>Steven H. Ball</u>	<input type="checkbox"/> Contingent	
	<u>11 Elizabeth Ave</u>	<input type="checkbox"/> Unliquidated	
	<u>Iselin, NJ 088830</u>	<input type="checkbox"/> Disputed	
		Basis for the claim:	
		<u>Loan</u>	
	Date or dates debt was incurred <u>03/2017</u>	Is the claim subject to offset?	
	Last 4 digits of account number <u> 3 4 5 </u>	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

Part 4:

Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts
5a. Total claims from Part 1	5a.	\$4,148.00
5b. Total claims from Part 2	5b. +	\$126,016.15
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$130,164.15

Fill in this information to identify the case:Debtor name Gaetano Enterprises, LLCUnited States Bankruptcy Court for the: WESTERN DISTRICT OF TEXASCase number
(if known) 19-10115Chapter 11☒ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases****12/15**

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	State what the contract or lease is for and the nature of the debtor's interest	Phone Systems Contract to be ASSUMED	Pizza Cloud 4068 Phillips Rd.
	State the term remaining	month to month	
	List the contract number of any government contract		Granville OH 43023
2.2	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement	Revention POS 1315 W. Sam Houston Pkwy. N. Ste. 100
	State the term remaining	month to month	
	List the contract number of any government contract		Houston TX 77043
2.3	State what the contract or lease is for and the nature of the debtor's interest	Advertising	The Inside Coop 5111 Scottsdale Rd., Ste. 260
	State the term remaining	month to month	
	List the contract number of any government contract		Scottsdale AZ 85250
2.4	State what the contract or lease is for and the nature of the debtor's interest	Building	WBCMT 2006 C29 RR 620 N LLC
	State the term remaining	12/31/2022	
	List the contract number of any government contract		

Debtor Gaetano Enterprises, LLC

Case number (if known) 19-10115

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5	State what the contract or lease is for and the nature of the debtor's interest	Real Estate Broker Contract to be ASSUMED	Westfall Realty
	State the term remaining		
	List the contract number of any government contract		

Fill in this information to identify the case:Debtor name Gaetano Enterprises, LLCUnited States Bankruptcy Court for the: WESTERN DISTRICT OF TEXASCase number 19-10115
(If known)☒ Check if this is an amended filing**Official Form 206H****Schedule H: Codebtors****12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor**Column 2: Creditor**

Name	Mailing address	Name	Check all schedules that apply:
2.1 Daniel T. Saccone	3836 Crest Lane Number Street	CITI Cards	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
	Round Rock TX 78661-2392 City State ZIP Code		
2.2 Daniel T. Saccone	Number Street	On Deck Capital	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	City State ZIP Code		
2.3 Daniel T. Saccone	Number Street	Arrowhead Bank	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	City State ZIP Code		
2.4 Daniel T. Saccone	Number Street	Arrowhead Bank	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
	City State ZIP Code		

Debtor Gaetano Enterprises, LLCCase number (if known) 19-10115**Additional Page if Debtor Has More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor**Column 2: Creditor***Check all schedules
that apply:*

Name	Mailing address	Name	
2.5 Daniel T. Saccone	Number Street City State ZIP Code	WBCMT 2006-C29 RR620 North, LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.6 Daniel T. Saccone	Number Street City State ZIP Code	American Express	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.7 Daniel T. Saccone	Number Street City State ZIP Code	Capital One Spark Business	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.8 Daniel T. Saccone	3836 Crest Lane Number Street Round Rock TX 78661 City State ZIP Code	Celtic Bank	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.9 Phillip Saccone	3741 Derby Trail Number Street Round Rock TX 78681 City State ZIP Code	Arrowhead Bank	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case:Debtor Name Gaetano Enterprises, LLCUnited States Bankruptcy Court for the: WESTERN DISTRICT OF TEXASCase number (if known): 19-10115☒ Check if this is an amended filingOfficial Form 206Sum**Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets**1. Schedule A/B: Assets--Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from Schedule A/B..... **\$66,070.00****1b. Total personal property:**Copy line 91A from Schedule A/B..... **\$273,738.37****1c. Total of all property**Copy line 92 from Schedule A/B..... **\$339,808.37****Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D..... **\$269,855.52****3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of Schedule E/F..... **\$4,148.00****3b. Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F..... **+ \$126,016.15****4. Total liabilities**Lines 2 + 3a + 3b..... **\$400,019.67**

Fill in this information to identify the case and this filing:

Debtor Name Gaetano Enterprises, LLC

United States Bankruptcy Court for the: WESTERN DISTRICT OF TEXAS

Case number 19-10115
(if known)

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

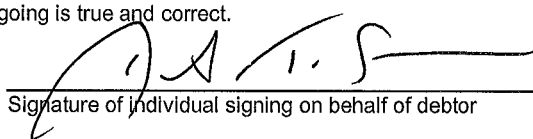
I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206-Summary)
- ☒ Amended Schedule _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 4/11/19
MM / DD / YYYY

x


Signature of individual signing on behalf of debtor

Daniel T. Saccone

Printed name

Manager/ Site Member

Position or relationship to debtor

Fill in this information to identify the case:Debtor name Gaetano Enterprises, LLCUnited States Bankruptcy Court for the: WESTERN DISTRICT OF TEXASCase number
(if known) 19-10115☒ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply.

Gross revenue
(before deductions
and exclusions)

From the beginning of the
fiscal year to filing date:

From 01/01/2019 to Filing date
MM/DD/YYYY

☒ Operating a business
☐ Other

\$41,414.05

For prior year:

From 01/01/2018 to 12/31/2018
MM/DD/YYYY MM/DD/YYYY

☒ Operating a business
☐ Other

\$768,000.00

For the year before that:

From 01/01/2017 to 12/31/2017
MM/DD/YYYY MM/DD/YYYY

☒ Operating a business
☐ Other

\$755,094.00**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
3.1. <u>Lisanti Foodservice of Texas</u>	<u>11/1/18,</u>	<u>\$38,228.10</u>	<input type="checkbox"/> Secured debt
Creditor's name	<u>11/8/18,</u>		<input type="checkbox"/> Unsecured loan repayments
Street	<u>11/26/18,</u>		<input checked="" type="checkbox"/> Suppliers or vendors
	<u>12/7/18,</u>		<input type="checkbox"/> Services
	<u>12/20/18,</u>		<input type="checkbox"/> Other
City State ZIP Code	<u>1/3/19,</u>		
	<u>1/10/19,</u>		
	<u>1/17/19,</u>		
	<u>1/24/19</u>		

Debtor **Gaetano Enterprises, LLC**
Name

Case number (if known) **19-10115**

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.2. WBCMT 2006-C29 RR620 North Creditor's name	11/2/18, 12/5/18, 1/10/19	<u>\$23,697.00</u>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Rent
Street			
City	State	ZIP Code	
3.3. Amex Creditor's name	9/5/18, 10/4/18, 11/26/18, 11/30/18, 1/11/19	<u>\$31,721.27</u>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
Street			
City	State	ZIP Code	

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity--within 1 year before filing this case.

☒ None

Debtor Gaetano Enterprises, LLC
Name

Case number (if known) 19-10115

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☐ None

	Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1.	<u>LE Studio 888</u> Recipient's name Street City State ZIP Code	Monetary	See Attached	<u>\$1,010.93</u>
	Recipient's relationship to debtor			
9.2.	<u>Artists Simply Human</u> Recipient's name Street City State ZIP Code	Monetary	See Attached.	<u>\$2,000.00</u>
	Recipient's relationship to debtor			
9.3.	<u>Emler Swim School</u> Recipient's name Street City State ZIP Code	Monetary	See Attached	<u>\$143.58</u>
	Recipient's relationship to debtor			
9.4.	<u>Anderson Mill Swim Team</u> Recipient's name Street City State ZIP Code	Monetary	See Attached	<u>\$200.00</u>
	Recipient's relationship to debtor			

Debtor **Gaetano Enterprises, LLC**

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	Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.5.	RHS Royals Booster Recipient's name Street City State ZIP Code	Monetary	See Attached	\$150.00
Recipient's relationship to debtor				
9.6.	Purple Sage Elementary School Recipient's name Street City State ZIP Code	Monetary	See Attached	\$100.00
Recipient's relationship to debtor				
9.7.	MUV Dance and Fitness Recipient's name Street City State ZIP Code	Monetary	See Attached	\$6,730.64
Recipient's relationship to debtor				
9.8.	TDCJ-EComm Direct Recipient's name Street City State ZIP Code	Montetary	See Attached	\$166.00
Recipient's relationship to debtor				

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☐ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 206A/B (Schedule A/B: Assets -- Real and Personal Property).	Date of loss	Value of property lost
Water loss		6/6/18	\$15,549.30

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Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

Who was paid or who received the transfer?	If not money, describe the property transferred	Dates	Total amount or value
11.1. <u>Barron & Newburger, P.C.</u>		<u>1/28/2019</u>	<u>\$6,700.00</u>
Address			
<u>7320 N. Mopac Expy., Ste. 400</u>			
Street			
<u>Austin</u>	<u>TX</u>	<u>78731</u>	
City	State	ZIP Code	
Email or website address			
<u>ssather@bn-lawyers.com</u>			
Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

☒ None

13. Transfers not already listed on this statement

List any transfers of money or other property--by sale, trade, or any other means--made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Debtor Gaetano Enterprises, LLC
Name

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Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- ☐ diagnosing or treating injury, deformity, or disease, or
- ☐ providing any surgical, psychiatric, drug treatment, or obstetric care?
- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- ☒ No.
- ☐ Yes. State the nature of the information collected and retained _____
Does the debtor have a privacy policy about that information?
 - ☐ No.
 - ☐ Yes.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.
- ☐ Yes. Does the debtor serve as plan administrator?
 - ☐ No. Go to Part 10.
 - ☐ Yes. Fill in below:

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts, certificates of deposit, and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

- ☒ None

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

- ☒ None

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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address

Names of anyone with access to it

Description of the contents

Does debtor
still have it?

Storage Unit on Personal Property

Name

Address

7180 RM 2243

Street

☒ No

☐ Yes

Georgetown TX 78665

City

State

ZIP Code

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?

Include settlements and orders.

☒ No

☐ Yes. Provide details below.

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

☒ No

☐ Yes. Provide details below.

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24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No
☐ Yes. Provide details below.

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☐ None

Name and address		Dates of service	
26a.1.	<u>Aaron W. Games, CPA</u> Name <u>7000 North Mopac Expy., Ste. 200</u> Street <u>Austin</u> <u>TX</u> <u>78731</u> City State ZIP Code	From <u>2016</u>	To <u>present</u>
26a.2.	<u>Martin Breed</u> Name <u>109 Bulifants Blvd., #B</u> Street <u>Williamsburg</u> <u>VA</u> <u>23188</u> City State ZIP Code	From <u>1996</u>	To <u>2016</u>

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- ☒ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

- ☐ None

Name and address		If any books of account and records are unavailable, explain why
26c.1.	<u>Daniel T. Saccone</u> Name <u>3836 Crest Lane</u> Street <u>Round Rock</u> <u>TX</u> <u>78661</u> City State ZIP Code	

Debtor **Gaetano Enterprises, LLC** Case number (if known) **19-10115**
 Name _____

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address

26d.1. **Arrowhead Bank**

Name _____

Street _____

City _____

State _____

ZIP Code _____

Name and address

26d.2. **OnDeck Capital**

Name _____

Street _____

City _____

State _____

ZIP Code _____

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No.

☐ Yes. Give the details about the two most recent inventories.

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Daniel Saccone	3836 Crest Lane Round Rock, TX 78681	Manager/ Site Member	100%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☒ No

☐ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
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Debtor Gaetano Enterprises, LLC
Name

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30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No
☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
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30.1. <u>Daniel T. Saccone</u> Name <u>3836 Crest Lane</u> Street	Salary \$1,668.70	every two weeks	
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<u>Round Rock</u> City	<u>TX</u> State	<u>78661</u> ZIP Code
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Relationship to debtor

Self

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
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30.2. <u>Austin Telco FCU</u> Name <u>8929 Shoal Creek Blvd.</u> Street	Auto Payment \$650.00	2/15/18, 3/15/18, 4/16/18, 5/15/18, 8/15/18, 9/15/18, 10/15/18, 11/15/18, 12/17/18, 01/15/19	
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<u>Austin</u> City	<u>TX</u> State	<u>78757</u> ZIP Code
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Relationship to debtor

Bank Auto Loan

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
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30.3. <u>University FCU</u> Name <u>P.O. Box 9350</u> Street	\$544.10	2/21/18, 3/21/18, 4/23/18, 5/22/18, 6/21/18, 7/23/18, 8/21/18, 9/21/18, 10/23/18, 11/21/18, 12/21/18, 1/23/19	
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<u>Austin</u> City	<u>TX</u> State	<u>78766-9350</u> ZIP Code
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Relationship to debtor

Bank Loan

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

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Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 6/11/15
MM / DD / YYYY

X


Signature of individual signing on behalf of the debtor

Printed name Daniel T. Saccone

Position or relationship to debtor Manager/ Site Member

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No
☐ Yes